MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

July 27, 2000

REGISTRATION NO.: 23909 BOOK: 85 PAGE: 248

BONDS ISSUED BY: School District of Webster Groves

AMOUNT OF ISSUE: \$7,000,000.00 (a portion of \$10,000,000 authorized) COUNTY: of St. Louis

DATE OF ISSUE: August 1, 2000 MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring and updating technology, improving safety, complying with the

Americans with Disabilities Act, and constructing, reconstructing,

renovating, purchasing, furnishing and equipping school facilities in the

District

Rate of Interest	 Amount	Maturity
7.250%	\$ 200,000.00	03/01/2001
7.250%	220,000.00	03/01/2002
7.000%	230,000.00	03/01/2003
6.750%	240,000.00	03/01/2004
5.950%	255,000.00	03/01/2005
4.625%	265,000.00	03/01/2006
4.650%	280,000.00	03/01/2007
4.700%	295,000.00	03/01/2008
4.750%	310,000.00	03/01/2009
4.800%	325,000.00	03/01/2010
4.900%	340,000.00	03/01/2011
5.000%	360,000.00	03/01/2012
5.100%	375,000.00	03/01/2013
5.200%	400,000.00	03/01/2014
5.250%	420,000.00	03/01/2015
5.300%	445,000.00	03/01/2016
5.350%	470,000.00	03/01/2017
5.375%	495,000.00	03/01/2018
5.350%	525,000.00	03/01/2019
5.400%	550,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be called on and after

March 1, 2010 (without premium)

BOND REGISTRAR: State Street Bank and Trust Company of Missouri, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: State Street Bank and Trust Company of Missouri, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Country Club Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$7,000,000.00 INTEREST RATE: 5.2405% ASSESSED VALUATION FOR: \$441,358,291

INDEBTEDNESS: (Including this issue) \$16.575,000

NOTICE OF ELECTION: Published two newspapers March 22 and 29, 2000

DATE OF ELECTION: April 4, 2000

ELECTION RESULTS: Yes...5,542; No...3,337

METHOD OF SALE OF BONDS: Public Sale

NOTICE OF SALE: Published local newspaper

NUMBER OF BIDS RECEIVED: 10